

BULL
MARKET

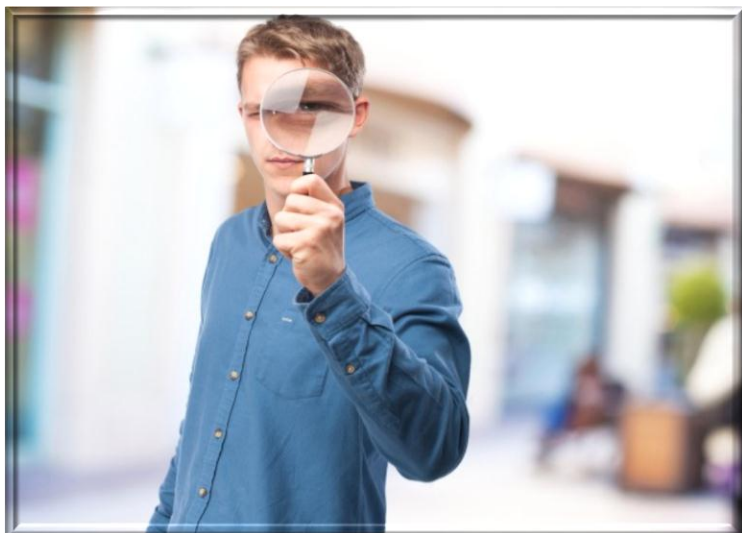


WEEKLY EQUITY REPORT

23 OCT to 27 OCT 2017

Indira Securities Pvt. Ltd.

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TOP STORIES THIS WEEK

- On the macro front, the annual rate of inflation, based on monthly wholesale price index (WPI), stood at 2.6% (provisional) for the month of September 2017 as compared to 3.24% (provisional) for the previous month and 1.36% during the corresponding month of the previous year. The data was released by the government during market hours on Monday, 16 October 2017.
- India's merchandise exports rose by 25.67% to \$28.61 billion in September 2017 over September 2016, helping the trade deficit narrow to \$8.98 billion, the data released by the government after market hours on Friday, 13 October 2017, showed.
- Index heavyweight Reliance Industries rose 4.23% to Rs 913.75 after consolidated net profit rose 12.79% to Rs 8097 crore on 19.42% rise in total income to Rs 93812 crore in Q2 September 2017 over Q2 September 2016. The result was announced after market hours on Friday, 13 October 2017
- Under the joint agreement, Airtel and Millicom will have equal ownership (50:50) and governance rights in the combined entity, which will have revenues of around \$300 million. Both Airtel and Millicom will have board representations and management positions in the merged entity.
- Power Grid Corporation of India (PGCIL) said that it has been declared as the successful bidder under tariff-based competitive bidding to establish 'Eastern Region Strengthening Scheme (ERSS-XXI)' on build, own operate and maintain (BOOM) basis.

WEEKLY INDICES

INDEX	CLOSE	PREV. CLOSE	CHANGE %
SENSEX	32389.96	32432.69	-0.13%
NIFTY	10146.55	10167.45	-0.21%
MIDCAP	16076.42	15966.69	0.69%
SMLCAP	17081.44	16925.66	0.92%
METAL	14541.84	14421.03	0.84%
OIL&GAS	15894.56	15624.79	1.73%
AUTO	24826.00	24749.72	0.31%
TECK	5928.99	5880.66	0.82%
BANKEX	26842.53	27746.15	-3.26%
IT	10360.42	10371.36	-0.11%
FMCG	10249.28	10181.74	0.66%
HC	14137.39	14057.14	0.57%
PSU	8499.28	8523.92	-0.29%
CD	18253.66	18311.30	-0.31%
POWER	2253.22	2241.81	0.51%
CG	17485.80	17399.05	0.50%
REALTY	2165.72	2131.91	1.59%

GLOBAL INDICES CHANGES

INDEX	CLOSE	PREV. CLOSE	CHANGE %
DOW	23328.63	22871.72	2.00%
NASDAQ	6629.05	6605.80	0.35%
FTSE	7523.23	7535.44	-0.16%
NIKKEI	21681.50	21155.18	2.49%
HANGSENG	28292.00	28476.43	-0.65%

TOP GAINERS WEEKLY

SCRIPT	PRICE	CHANGE %
Idea Cellular Ltd.	91.10	+15.46
Bombay Burmah	1692.80	+10.93
Dewan Housing	595.40	+10.69
Gujarat Narmada Vall	472.30	+9.90
Lakshmi Vilas Ba	153.20	+9.59

TOP LOSERS WEEKLY

SCRIPT	PRICE	CHANGE %
Axis Bank Ltd.	460.35	-13.05
Religare Enterprises	46.55	-10.35
Future Consumer	60.75	-6.75
DCB Bank	178.65	-6.54
Indian Bank	257.50	-5.95

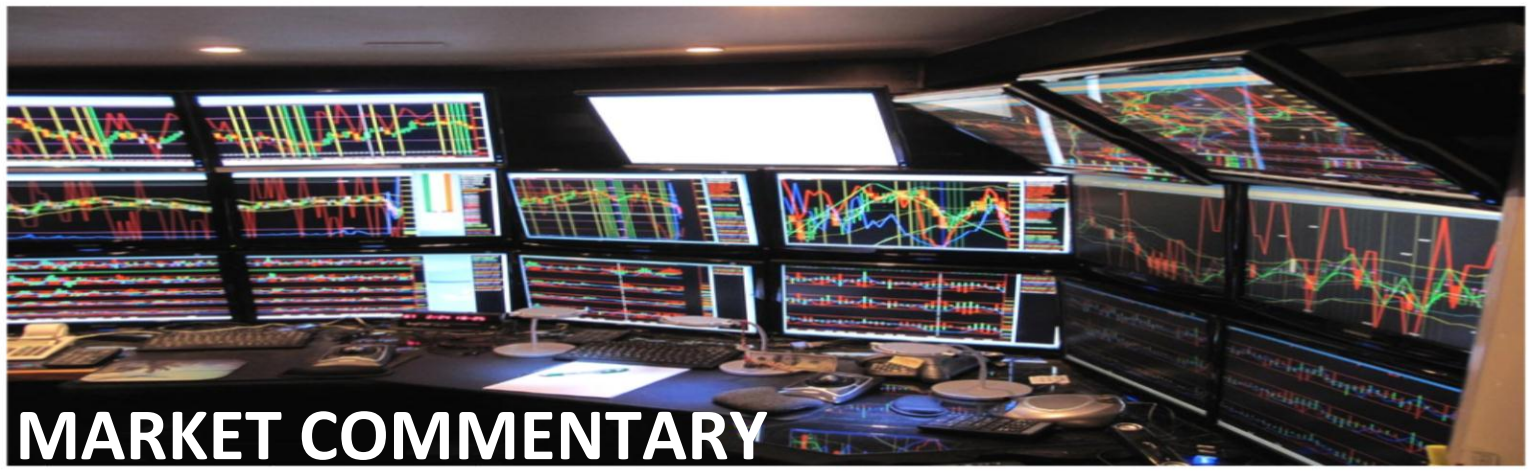


SUPPORT AND RESISTANCE

S3	S2	S1	Nifty	R1	R2	R3
9782	9868	10018	10105	10254	10341	10490

MOVING AVERAGE

MA20	MA50	MA100	MA200
9867	9216	8636	8227



The S&P BSE Sensex lost 24.81 points or 0.08% to settle at 32,584.35. The Nifty 50 index fell 23.60 points or 0.23% to settle at 10,210.85. Index heavyweight Reliance Industries rose 4.23% to Rs 913.75 after consolidated net profit rose 12.79% to Rs 8097 crore on 19.42% rise in total income to Rs 93812 crore in Q2 September 2017 over Q2 September 2016. The result was announced after market hours on Friday, 13 October 2017

For the next week Nifty likely to trade in the range between 9782-10490.

STOCK AT 52 WEEK HIGH

SCRIPT	CMP
63 moons technologie	152.05
Ashima	27.85
Avanti Feeds	2679.05
Bata India	789.50
Bharti Airtel	471.40

STOCK AT 52 WEEK LOW

SCRIPT	CMP
Bank of Baroda	134.40
Dynamatic Technologies	2099.00
Hindustan Media Ventures	246.00
Indian Card Clothing	171.70
Punjab & Sind Bank	45.00

FII ACTIVITY

DATE	FIGURES IN CRORE
16/10	-29.92
17/10	-484.92
18/10	-1251.16
19/10	-43.74
20/10	-
NET	-1809.74

DII ACTIVITY

DATE	FIGURES IN CRORE
16/10	+272.69
17/10	+809.03
18/10	+904.27
19/10	+40.78
20/10	-
NET	+2026.77

WEEKLY STOCK IDEA

SCRIPT	B/S	CMP	TARGET
IDEA	B	93.5	98
AXISBANK	B	452	465
ADANI PORT	B	409	424
TATASTEEL	B	710	724
AUROPHARMA	B	764	790

VOLUME BREAKOUT STOCKS

SCRIPT	CMP
C & C Constructions	50.80
Somi Conveyor Belting	61.20
Puravankara Limited	88.75
GRP Limited	1300.00
Karma Energy	50.75

Buy on dips & Sell on rise with Stop-loss of 3%



BOARD MEETING AND RESULTS THIS WEEK:

23 OCTOBER:

- HAVELLS, GRAPHITE, HINDZINC, IBULHSGFIN, NOCIL, TINPLATE, ZUARI, ZUARIGLOB, ORIENTHOT

24 OCTOBER:

- AMBUJACEM, ASIANPAINT, CANFINHOME, CHAMBLFERT, GHCL, HBLPOWER, HDFCBANK, ICICIPRU, L&TFIN, RADICO, RALLIS, RAYMOND,

25 OCTOBER :

- COROMANDAL, EVERESTIND, EXIDIND, GEOJITFSL, HCLTECH, HINDUNILVR, IDFCBANK, KOTAKBANK, M&MFIN, MINDTREE,

26 OCTOBER:

- BIOCON, CROMPTON, EQUITAS, GICHSFIN, IBVENTURES, JUBLFOOD, MASTEK, MPHASIS, NELCO, TCIFINANCE, VIJAYABANK, YESBANK

27 OCTOBER:

- AU BANK, CANBANK, HEIDELBERG, ICICIBANK, ITC, JUBLIND, KSCL, MARUTI, PVR, TATAMETALIK, SPARC, SUNDARMFIN



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